



AMOL DICALITE LIMITED

Registered Office: 301, "Akshay" 53, Shrimali Society, Navrangpura, Ahmedabad - 380 009
(A MEMBER OF THE LALBHAI GROUP)

(Rs. In Lakhs)

FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2012

Sr No	Particulars	STANDALONE			STANDALONE		CONSOLIDATED	
		Quarter ended on			Year ended March 31		Year ended March 31	
		31/03/12 (Unaudited)	31/12/11 (Unaudited)	31/03/11 (Unaudited)	2012 (Audited)	2011 (Audited)	2012 (Audited)	2011 (Audited)
1	[A] Net Sales/Income from Operations	805.20	701.78	769.38	2912.76	2499.23	2980.67	2601.41
	[B] Other Operating Income	0.95	5.66	32.67	25.88	62.76	25.73	62.49
	Total Income	806.15	707.44	802.05	2938.64	2561.99	3006.40	2663.90
2	Expenditure							
	[A] (Increase)/decrease in stock in trade and work in progress	(3.67)	17.32	2.97	(100.74)	58.57	(100.74)	58.56
	[B] Consumption of raw materials	179.74	117.29	161.96	586.41	505.47	586.41	505.47
	[C] Purchase of stock-in-trade	3.64	58.54	0.00	200.84	80.86	255.78	101.85
	[D] Employees cost	83.61	72.50	52.97	298.92	248.78	358.55	343.72
	[E] Depreciation and amortisation expense	117.06	116.89	116.40	467.53	348.21	487.66	362.45
	[F] Other expenditure	234.39	176.39	216.82	767.21	640.00	809.99	699.42
	[G] Total (A to F)	614.77	558.93	551.12	2220.17	1881.89	2397.65	2071.47
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	191.38	148.51	250.93	718.47	680.10	608.75	592.43
4	Other Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit before Interest and Exceptional Items (3+4)	191.38	148.51	250.93	718.47	680.10	608.75	592.43
6	Finance costs	62.04	60.93	80.21	252.38	202.84	253.02	203.92
7	Profit after Interest but before Exceptional Items (5-7)	129.34	87.58	170.72	466.09	477.26	355.73	388.51
8	Exceptional Items	-	-	-	-	-	-	-
9	Profit before tax (7-8)	129.34	87.58	170.72	466.09	477.26	355.73	388.51
10	Tax expenses							
	- Current Tax (including tax adjustment of earlier years)	44.50	31.00	42.88	164.50	95.88	149.68	95.78
	- Deferred Tax	(1.94)	(2.66)	31.01	(26.47)	78.66	(26.47)	78.66
	- MAT Credit Entitlement	-	-	(15.17)	-	(15.17)	-	(15.17)
11	Net Profit after tax (9-10)	86.78	59.24	112.00	328.06	317.89	232.52	229.24
12	Extraordinary Items	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit for the period (11-12)	86.78	59.24	112.00	328.06	317.89	232.52	229.24
14	Paid up Equity Share Capital (Face value: Rs.10/- per Share)	72.00	72.00	72.00	72.00	72.00	72.00	72.00
15	Reserves excluding Revaluation Reserves as per balance sheet				1782.59	1475.44	1807.64	1588.62
16	Earnings Per Share (EPS)							
	Basic and diluted EPS before Extraordinary Items	12.05	8.23	15.56	45.56	44.15	32.30	31.84
	Basic and diluted EPS after Extraordinary Items	12.05	8.23	15.56	45.56	44.15	32.30	31.84
17	Public Shareholding							
	- Number of Equity Shares	257858	258358	257558	257858	257558	257858	257558
	- Percentage of Shareholding	35.81%	35.88%	35.77%	35.81%	35.77%	35.81%	35.77%
18	Promoters and promoter group Shareholding							
	(a) Pledged/Encumbered							
	- Number of shares	41882	41882	16500	41882	16500	41882	16500
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	9.06%	9.07%	3.57%	9.06%	3.57%	9.06%	3.57%
	- Percentage of share (as a% of the total shareholding capital of the company)	5.82%	5.82%	2.29%	5.82%	2.29%	5.82%	2.29%
	(b) Non-encumbered							
	- Number of shares	420260	419760	445942	420260	445942	420260	445942
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	90.94%	90.93%	96.43%	90.94%	96.43%	90.94%	96.43%
	- Percentage of share (as a% of the total shareholding capital of the company)	58.37%	58.30%	61.94%	58.37%	61.94%	58.37%	61.94%

SEGMENT, REVENUE, RESULTS AND OTHER INFORMATION

Sr No	Particulars	STANDALONE			STANDALONE		CONSOLIDATED	
		Quarter ended on			Year ended March 31		Year ended March 31	
		31/03/12 (Unaudited)	31/12/11 (Unaudited)	31/03/11 (Unaudited)	2012 (Audited)	2011 (Audited)	2012 (Audited)	2011 (Audited)
(1)	Segment Revenue							
	(Net Sales/Income from Operations)							
	(a) Perlite Products & related activities	600.06	496.64	568.59	2095.10	1921.79	2163.01	2023.97
	(b) Leasing	205.14	205.14	200.79	817.66	577.44	817.66	577.44
	Total	805.20	701.78	769.38	2912.76	2499.23	2980.67	2601.41
	Less: Inter Segment Revenue	-	-	-	-	-	-	-
	Net Sales/Income From Operation	805.20	701.78	769.38	2912.76	2499.23	2980.67	2601.41
(2)	Segment Results							
	(Profit after depreciation but before interest and exceptional items)							
	(a) Perlite Products & related activities	139.37	82.22	154.92	460.75	444.38	349.80	355.60
	(b) Leasing	103.67	103.68	97.50	411.80	286.00	411.80	286.00
	Sub - Total	243.04	185.90	252.42	872.55	730.38	761.60	641.60
	Less: Inter Segment Profit	-	-	-	-	-	-	-
	Total	243.04	185.90	252.42	872.55	730.38	761.60	641.60
	Less:							
	(1) Finance costs	62.04	60.93	80.21	252.38	202.84	253.02	203.92
	(2) Other un-allocable expenditure net of un-allocable income	51.66	37.39	1.49	154.08	50.28	152.85	49.17
	Total Profit Before Tax	129.34	87.58	170.72	466.09	477.26	355.73	388.51
(3)	Capital Employed							
	(Segment Assets - Segment Liabilities)							
	(a) Perlite Products & related activities	1086.59	859.91	838.19	1086.59	838.19	1120.26	951.37
	(b) Leasing	2801.70	2903.16	3242.89	2801.70	3242.89	2801.70	3242.89
	Unallocable assets less liabilities	(2033.70)	(1974.36)	(2533.64)	(2033.70)	(2533.64)	(2042.32)	(2533.64)
	Total Capital Employed in the Company	1854.59	1788.71	1547.44	1854.59	1547.44	1879.64	1660.62

STATEMENT OF ASSETS AND LIABILITIES

Sr No	Particulars	STANDALONE		CONSOLIDATED	
		Year ended March 31		Year ended March 31	
		2012 (Audited)	2011 (Audited)	2012 (Audited)	2011 (Audited)

A EQUITY AND LIABILITIES				
1 Shareholders' Funds:				
(a) Share Capital	72.00	72.00	72.00	72.00
(b) Reserves and Surplus	1782.59	1475.44	1807.64	1588.62
Sub-total- Shareholders' funds	1854.59	1547.44	1879.64	1660.62
2 Minority interest	-	-	-	-
3 Non-current liabilities				
(a) Long-term borrowing	1403.11	1853.41	1403.11	1853.41
(b) Deferred tax liabilities (net)	325.82	352.30	325.82	352.30
(c) Other long-term liabilities	123.89	74.95	123.89	74.95
(d) Long-term provisions	13.58	7.33	13.58	7.33
Sub-total- Non-current liabilities	1866.40	2287.99	1866.40	2287.99
4 Current liabilities				
(a) Long-term borrowing	403.12	355.10	403.12	355.10
(b) Trade payables	171.30	129.63	172.08	146.47
(c) Other current liabilities	611.75	743.21	611.75	743.21
(d) Short-term provisions	22.32	31.63	22.32	31.63
Sub-total-Current liabilities	1208.49	1259.57	1209.27	1276.41
TOTAL - EQUITY AND LIABILITIES	4929.48	5095.00	4955.31	5225.02
B ASSETS				
1 Non-current assets				
(a) Fixed assets	3569.23	3989.77	3622.36	4023.09
(b) Goodwill on consolidation	-	-	-	-
(c) Non-current investments	25.02	25.02	0.24	0.24
(d) Deferred tax assets	-	-	-	-
(e) Long-term loans and advances	-	-	-	-
(f) Other non-current assets	36.83	5.66	36.83	5.66
Sub-total- Non-current assets	3631.08	4020.45	3659.43	4028.99
2 Current assets				
(a) Current investments				
(b) Inventories	304.45	230.14	304.45	242.97
(c) Trade receivables	520.56	395.43	520.56	418.25
(d) Cash and cash equivalents	77.10	121.67	90.17	207.50
(e) Short-term loans and advances	249.63	243.63	234.04	243.63
(f) Other current assets	146.66	83.68	146.66	83.68
Sub-total- Current assets	1298.40	1074.55	1295.88	1196.03
TOTAL- ASSETS	4929.48	5095.00	4955.31	5225.02
Notes :				
1 Figures have been regrouped wherever necessary.				
2 The above financial Results have been approved and taken on record by the Board of Directors of the company at its meeting held on May 26, 2012 at Ahmedabad.				
3 The results for the quarter ended March 31, 2012 are derived figures by subtracting the results for the nine months ended on December 31, 2011 from audited results for the year ended March 31, 2012.				
4 The Board of Directors has recommended a dividend of Rs.2.50 per share (25%) subject to approval of the shareholders.				
3 The number of investor complaints for the year ended March 31, 2012 were: Opening -Nil, Received - Nil, Disposed off - Nil and Balance -Nil.				
Place : Ahmedabad	By Order of the Board			
Date : 26.05.2012	For Amol Dicalite Limited			
	Shreyas C. Sheth			
	Managing Director			